

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

1396	228
OMB APP	ROVAL
OMB Number:	3235-0076
Expires:	April 30, 2008
Estimated average by	nden
hours per response	16.00

SEC (JSE ONLY
Prefix	Serial
DATE	RECEIVED
1	Ì

Name of Offering (check if this is an amendment and name had private Placement of LLC Interests	s changed, and indicate chang	c.)	
Filing Under (Check box(es) that apply):	Rule 505 Rule 505	ale 506 Section 4(6)	ULOE
A. BASI	C IDENTIFICATION DAT	A	
Enter the information requested about the issuer			
Name of Issuer (check if this is an amendment and name has A-D Conduit Holdings, LLC	changed, and indicate change	:.)	
Address of Executive Offices (Number and Street,	City, State, Zip Code)	Telephone Number (Including	Area Code)
.c/o Dura-Line Corporation, 835 Innovation Drive, Kno		(865) 218-3480	
Address of Principal Business Operations (Number and Street, (if different from Executive Offices)	City, State, Zip Code) SSED	Telephone Number (Including	Area Code
Brief Description of Business	2007		SCIVED (
Holding Company APR 2 3	<u>L</u>		APR 0 5 2003
Type of Business Organization THOMS			2007
corporation limit	in Aleady formed	other (please specify): Y Limited Liability Compan	is 200
	· ·	Emitted Elability Compan	190 gg 10H
Actual or Estimated Date of Incorporation or Organization:	Month Year 0 2 0 7	☐ Actual ☐ Estimated	
Jurisdiction of Incorporation or Organization: (Enter two-letter U CN for Canada; Fl	LS. Postal Service abbreviatio N for other foreign jurisdictio		
GENERAL INSTRUCTIONS	•		
Federal: Who Must File: All issuers making an offering of securities in reli 15 U.S.C. 77d(6).	iance on an exemption under l	Regulation D or Section 4(6), 17 CFI	R 230,501 et seq. or
When To File: A notice must be filed no later than 15 days after the Securities and Exchange Commission (SEC) on the earlier of the datter the date on which it is due, on the date it was mailed by United	date it is received by the SEC	at the address given below or, if rece	
Where To File: U.S. Securities and Exchange Commission, 450 F	ifth Street, N.W., Washingtor	i, D.C. 20549.	
Copies Required: Five (5) copies of this notice must be filed with must be photocopies of the manually signed copy or bear typed or		be manually signed. Any copies not	manually signed
Information Required: A new filing must contain all information of changes thereto, the information requested in Part C, and any mate Appendix need not be filed with the SEC.			
Filing Fee: There is no federal filing fee.			
State: This notice shall be used to indicate reliance on the Uniform Limit ULOE and that have adopted this form. Issuers relying on ULOE are to be, or have been made. If a state requires the payment of a taccompany this form. This notice shall be filed in the appropriate this notice and must be completed.	must file a separate notice will see as a precondition to the cla	th the Securities Administrator in ea tim for the exemption, a fee in the pr	ch state where sales oper amount shall onstitutes a part of
`	•		60
	ATTENTION		
Failure to file notice in the appropriate states will not resappropriate federal notice will not result in a loss of an a filing of a federal notice.			

		A. BASIC IDENTI	FICATION DATA						
2. Enter the information requ	ested for the follow	ing:							
Each promoter of the is	ssuer, if the issuer ha	is been organized within the	e past tive years;						
 Each beneficial owner issuer; 	having the power to	vote or dispose, or direct th	ne vote or disposition of, 10%	ú or more of a clas.	s of equity securities of the				
 Each executive officer 	and director of corp	orate issuers and of corpora	te general and managing par	tners of partnership	o issuers; and				
Each general and managing partner of partnership issuers.									
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if	individual)	, <u>u</u>	· · · · · · · · · · · · · · · · · · ·						
Audax A-D Conduit	Holdings, LLC								
Business or Residence Addres	ss (Number and Stree	et, City, State, Zip Code)							
c/o Audax Managen	ient Company, I	LC, 101 Huntington	Avenue, Boston, Massa	chusetts 02199)				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner				
Full Name (Last name first, if	individual)	· · · · · · · · · · · · · · · · · · ·	·						
Robert F. Smith									
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)							
c/o Dura-Line Corpo	oration, 835 Inno	ovation Drive, Knoxvi	lle, Tennessee 37932						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner				
Full Name (Last name first, if	individual)								
Paresh Chari									
Business or Residence Addres	is (Number and Stree	et, City, State, Zip Code)							
		vation Drive, Knoxvi	lle. Tennessee 37932						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer		General and/or Managing Partner				
Full Name (Last name first, if	individual)								
Steven Loose									
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)	····						
c/o Audax Managen	nent Company, I.	LC, 101 Huntington	Avenue, Boston, Massa	chusetts 02199)				
Check Box(es) that Apply:	Promoter	Beneficial Owner		□ Director	General and/or Managing Partner				
Full Name (Last name first, if	individual)								
John Mitchell									
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)							
c/o Audax Managem	nent Company, L	LC, 101 Huntington	Avenue, Boston, Massa	chusetts 02199)				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner				
Full Name (Last name first, if	individual)		- . -	 .	 -				
Marc B. Wolpow									
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)							
c/o Audax Managem	nent Company, L	LC, 101 Huntington	Avenue, Boston, Massa	chusetts 02199)				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner				
Full Name (Last name first, if	individual)								
Donald Bramley									
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)							
		•	Avanue Rocton Massa	abugatta 02100	1				

		A. BASIC IDENTI	FICATION DATA		
2. Enter the information requ	uested for the following	ng:		 -	
 Each promoter of the is 	suer, if the issuer has	s been organized within the	past five years;		
 Each beneficial owner issuer; 	having the power to	vote or dispose, or direct th	e vote or disposition of, 10%	or more of a clas	s of equity securities of the
Each executive officer	and director of corpo	rate issuers and of corpora	te general and managing par	mers of partnershi	o issuers; and
 Each general and mana 	ging partner of partn	ership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)	•			
Adam Abramson					
Business or Residence Addres	s (Number and Stree	t, City, State, Zip Code)	-		
c/o Audax Managen	nent Company, L	LC, 101 Huntington	Avenue, Boston, Massa	chusetts 02199)
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)			-	
Business or Residence Addres	s (Number and Stree	t, City, State, Zip Code)		<u></u>	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	s (Number and Stree	t, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	s (Number and Stree	t, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	s (Number and Stree	t, City, State, Zip Code)	· · · · · · · · · · · · · · · · · · ·		·
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	s (Number and Stree	t, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Panner
Full Name (Last name first, if	individual)		· · · · · · · · · · · · · · · · · · ·		
Business or Residence Addres	s (Number and Stree	t, City, State, Zip Code)	• • •		

••				B.	INFORMA	ATION AB	OUT OFFE	RING	·			
						•				•	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									. 🔲	\boxtimes		
Answer also in Appendix, Column 2, if filing under ULOE.												
2. What is the minimum investment that will be accepted from any individual?									\$300.00	\$300.000.00		
2. What is the manifical investment that will be accepted from any mulvidual:										70.00		
3 D	ut cc :		• .		1 50		,				Yes	No
3. Doc	s the offeri	ng permit j	oint owner	ship of a si	ngle unit?.			******		• • • • • • • • • • • • • • • • • • • •	. 🛮	\boxtimes
com offer and/	er the information or mission or ring. If a poor with a sociated pers	similar ren erson to be ate or state	nuneration listed is and es, list the r	for solicita associated name of the	tion of pur d person or broker or	chasers in agent of a dealer. If r	connection broker or one nore than fi	with sales dealer regis ive (5) pers	of securition stered with sons to be l	the SEC isted are		
Full Na	me (Last n	ame first, i	f individua	1)								
Busines	ss or Reside	ence Addre	ess (Numbe	er and Stree	t, City, Sta	ite, Zip Co	de)					
Name o	of Associate	ed Broker o	or Dealer		<u></u>							
	n Which Po										🗆 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[rN]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	me (Last n	ame first, i	f individua	l)								
Busines	ss or Reside	ence Addre	ss (Numbe	r and Stree	t, City, Sta	ite, Zip Co	de)					
Name o	of Associate	ed Broker o	or Dealer	<u> </u>								
	n Which Pe								,,,		—	1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	{ID}
(IL)	[IN]	[AZ] [IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[M]	[ON]	[MS]	[MO]
[MT]	(NE)	[NV]	[NH]	[ru]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	me (Last n	ame first, i	f individua	l)								
Busines	ss or Reside	ence Addre	ss (Numbe	r and Stree	t, City, Sta	ite, Zip Co	ie)					
Name o	of Associate	ed Broker o	or Dealer									
States in	n Which Pe	erson Liste	d Has Solid	cited or Inte	ends to Sol	icit Purcha	sers				·	
(Che	eck "All St	ates" or ch	eck individ	lual States)		•••••					🗌 Al	1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[Wi]	[WY]	(PR)

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Aggregate		Amount Already
Type of Security Debt	Offering Pri	ce	Sold
•	\$-0-		\$-0-
Equity	\$51,744,046.1	 _	\$51,744,046.15
Convertible Securities (including warrants)	\$-0-		\$- 0-
Partnership Interests	•	_	\$-0-
Other (Specify).			\$-0-
Total	\$51,744,046.1	<u> </u>	\$51,744,046.15
Answer also in Appendix, Column 3, if filing under ULOE.	<u>\$21,777,10.1</u>	<u>-</u>	331,744,040.13
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors		Aggregate Dollar Amount of Purchases
Accredited Investors	6		\$51,744,046.15
Non-accredited Investors	0		\$-0-
Total (for filings under Rule 504 only)			\$
Answer also in Appendix, Column 4, if filing under ULOE.			
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.			
Type of Offering	Type of Security		Dollar Amount Sold
Rule 505		_	\$
Regulation A			\$
Rule 504			\$
Total			\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
Transfer Agent's Fees			\$-0-
Printing and Engraving Costs			\$-0-
Legal Fees			\$-0-
Accounting Fees	**************		S-0-
Engineering Fees	**************		\$-0-
Sales Commission (specify finders' fees separately)			\$-0-
Other Expenses (identify)			S-0-
Total		П	S-0-

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

_	C. OFFERING PRICE	E, NUMBER OF INVESTORS, EXPENSES A	ND USE OF	PROCEEDS					
	b. Enter the difference between the aggregate offering price given in response to Part C – Question 1 and total expenses furnished in response to Part C – Question 4.a. This difference is the "adjusted gross proceeds to the issuer."								
	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.								
		•		Payments to Officers; Directors & Affiliates	Payments To Others				
	Salaries and fees			\$-0-	□ <u>\$-</u> 0				
	Purchase of real estate		🗆	\$-0-	□ \$ -0-				
	Purchase, rental or leasing and insta	llation of machinery and equipment	🛭	\$-0-	□ \$- 0-				
		dings and facilities			□ \$ -0-				
	Acquisition of other businesses (inc	luding the value of securities involved in this ge for the assets or securities of another issu	s er		□ \$- 0				
	· - ·				□ \$- 0-				
					□ \$ -0-				
	_	idiary							
	Office (Specify): <u>Introduction (Specific</u>	HIELD.			<u></u>				
				\$- 0-	5-0-				
		•••••			□ \$- 0-				
		is added)			1,744,046.15				
		D. FEDERAL SIGNATURE	•						
folio	wing signature constitutes an undertakin	igned by the undersigned duly authorized pog by the issuer to furnish to the U.S. Securit by the issuer to any non-accredited investor	ies and Exc	hange Commissi	on, upon written				
Issu	er (Print or Type)	Signature		Date 3/24	7/07				
	Conduit Holdings, LLC	(1001)			<u>'</u>				
Naπ	e of Signer (Print or Type)	Title of Signer (Print or Type)							
Johr	J. Mitchell	Vice President							

-ATTENTION--

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 <u>U.S.C.</u> 1001.)

	E. STATE SIGNATURE		
	52 presently subject to any of the disqualification provisions	Yes	No ⊠
	See Appendix, Column 5, for state response.		
The undersigned issuer hereby undertak Form D (17 CFR 239.500) at such times	es to furnish to any state administrator of any state in which this no as required by state law.	otice is filed, a not	ice on
3. The undersigned issuer hereby underta issuer to offerees.	kes to furnish to the state administrators, upon written request, in	formation furnish	ed by the
Limited Offering Exemption (ULOE) of	he issuer is familiar with the conditions that must be satisfied to be if the state in which this notice is filed and understands that the issublishing that these conditions have been satisfied.	entitled to the Un er claiming the av	iform vailability
The issuer has read this notification and k undersigned duly authorized person.	nows the contents to be true and has duly caused this notice to be	signed on its beh	alf by the
Issuer (Print or Type)	Signature	1-01-	
A-D Conduit Holdings, LLC	(M) 91 31	129/07	
Name (Print or Type)	Title Frint or Types		
John J. Mitcheli	Vice President		

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

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	Intend to non-a investor	2 I to sell ceredited s in State -Item 1)	3 Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL				investors	Amount	HIVESIOIS	Amount		
AK									
AZ									
AR		D	 			·			
CA									
СО									
СТ									
DE									
DC									
FL									
GA									
НІ									
ID									
IL	0	⊠	Class A Units	1	\$2,777,686.15				⊠
IN									
IA			· · · · · · · · · · · · · · · · · · ·						
KS									
KY									
LA									
ME									
MD									
MA		⊠	Class A Units	1	\$40,966,360.00				Ø
MI									
MN			_						
MS									
мо									
МТ									
NE									

APPENDIX

:	APPENDIX								
	Intend to non-a investors	l to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
NV				investors	Amount	Investors	Attiount		
NH			·						
NJ									
NM									
NY		⊠	Class A Units	1	\$1,000,000.00				⊠
NC									
ND									
ОН		⊠	Class A Units	2	\$6,700,000.00				×
ок									
OR									
PA									
RI									
sc									
SD									
TN		⊠	Class A Units	1	\$300,000.00				×
TX									
UT					:				
VT									
VA									
WA									
wv							:		
WI									
WY									
PR									

